## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington D.C. 20549

Washington, D.C. 20549

# FORM 8-K

## **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 4, 2024

## NERDWALLET, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

**001-40994** (Commission File Number) 45-4180440

(I.R.S. Employer Identification No.)

55 Hawthorne Street, 10th Floor, San Francisco, California 94105

(Address of principal executive offices, including zip code)

(415) 549-8913

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading symbol(s)	Name of each exchange on which registered
Class A common stock, \$0.0001 par value	NRDS	The Nasdaq Global Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company  $\boxtimes$ 

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act).

#### Item 7.01 Regulation FD Disclosure.

#### Informative Video and Investor Presentation

On March 4, 2024, NerdWallet, Inc. (the Company) released an informative video and a slide presentation about the Company, including details about the business, management's vision for the Company, and the Company's mid- and long-term business goals. The video and slide presentation, as well as a transcript of the video, will be available to view for one year on the Company's investor relations website at https://investors.nerdwallet.com.

#### Fireside Conversation

As previously announced, the Company's Co-Founder and CEO, Tim Chen, will participate in a fireside chat on Tuesday, March 5, 2024 at 9:30 a.m. Pacific Time, along with the Company's Chief Financial Officer, Lauren StClair. A live audio webcast of the event will be available by visiting the Company's investor relations website at https://investors.nerdwallet.com. Following the presentation, a recording will be available for replay on the investor relations website for at least 90 days.

The Company routinely uses, and will continue to use, its website and press releases as additional means of publicly disclosing relevant information to investors, the media and others interested in the Company. Certain information that the Company posts on its website or that is disseminated in press releases could be deemed to be material information. Accordingly, the Company encourages investors and others interested in the Company posts on its website and disseminates in press releases, as such information could be deemed as material information.

The contents of the Company's website referenced herein are not incorporated into this Current Report on Form 8-K.

The information in this Item 7.01 (x) shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section and (y) shall not be incorporated by reference into any filing of the Company with the Securities and Exchange Commission, whether made before or after the date hereof, regardless of any general incorporation language in such filings (unless the Company specifically states that the information in this particular report with respect to Item 7.01 is incorporated by reference).

### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### NERDWALLET, INC.

Date: March 4, 2024

By: /s/ Lauren StClair

Lauren StClair Chief Financial Officer